

KONČAR Inc.
Fallerovo šetalište 22, 10000 Zagreb
PIN: 45050126417
Security: KOEI-R-A
ISIN: HRKOEIRA0009
LEI: 74780000H0SHMRAW0I15
Home Member State: Croatia
Regulated market segment: Official Market of the Zagreb Stock Exchange

Management Board

Zagreb, 15 June 2026

Pursuant to the provisions of Articles 517 and 531 of the Companies Act (Official Gazette 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 125/11, 152/11, 111/12, 68/13, 110/15, 40/19, 34/22, 114/22, 18/23, 130/23, 136/24; hereinafter: the CA), the company KONČAR - Electrical Industry Inc. for manufacturing and services, with its registered office in Zagreb (City of Zagreb), Fallerovo šetalište 22, registered in the court register of the Commercial Court in Zagreb under registration file with entity registration number (MBS): 080040936, PIN: 45050126417, hereby gives the following:

NOTICE

As part of the restructuring within KONČAR Group, a merger will be carried out between KONČAR - Electrical Industry Inc. for manufacturing and services, as the acquiring company, and KONČAR - Electronics and informatics Ltd. for manufacturing and services, as the merged company.

Draft of merger agreement and the financial statements of the companies participating in the merger, as referred to in Article 517, paragraph 1, items 2 and 3 of the CA, have been published on the company's website at www.koncar.hr and may be downloaded free of charge.

KONČAR - Electrical Industry Inc. for manufacturing and services holds 100% of the business shares and is the sole member of KONČAR - Electronics and informatics Ltd. for manufacturing and services, and accordingly, pursuant to Article 531, paragraph 1 in conjunction with Article 549, paragraph 2 of the CA, approval of the General Assembly of KONČAR - Electrical Industry Inc. for manufacturing and services is not required for the merger; however, shareholders of KONČAR - Electrical Industry Inc. for manufacturing and services whose shares together represent at least one-twentieth of the share capital may request that a General Assembly be convened for the purpose of deciding on the approval of the merger.

Pursuant to Article 531, paragraph 2 in conjunction with Article 549, paragraph 2 of the CA, the reports referred to in Articles 514 and 515a of the CA, as well as the merger audit referred to in Article 515 of the CA, are not required for this merger.

The General Assembly of KONČAR - Electronics and informatics Ltd. for manufacturing and services, which will decide on the approval of the merger, will be held no earlier than one month after the date of publication of this notice in the court register.

KONČAR Inc.