

KONČAR – Electrical Industry Inc. for manufacturing and services
Fallerovo šetalište 22, 10000 Zagreb

Security: KOEI-R-A

ISIN: HRKOEIRA0009

LEI: 74780000H0SHMRAW0I15

Home member state: Croatia

Regulated market segment: Official Market of the Zagreb Stock Exchange

The Management Board

Pursuant to the provision of Articles 517 and 531 of the Companies Act (Official Gazette 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 125/11, 152/11, 111/12, 68/13, 110/15, 40/19, 34/22, 114/22, 18/23, 130/23; hereinafter: CA), the company KONČAR – Electrical Industry Inc. for manufacturing and services, with registered office in Zagreb (City of Zagreb), Fallerovo šetalište 22, entered in the court register of the Commercial Court in Zagreb, in the register file under Court Reg. No. (MBS): 080040936, PIN: 45050126417, hereby gives the following:

INFORMATION

The Merger Agreement concluded on 23 October 2024 between the companies KONČAR – Electrical Industry Inc. for manufacturing and services and KONČAR - Investments Ltd. for business services was delivered to the court register of the Commercial Court in Zagreb on 23 October 2024 pursuant to the provision of Article 517 of the CA.

The Merger Agreement and financial reports of the companies participating in the merger are available on the website of KONČAR – Electrical Industry Inc. for manufacturing and services, from which they can be downloaded without compensation.

The merger does not require approval of the General Assembly of KONČAR – Electrical Industry Inc. for manufacturing and services as the acquiring company, pursuant to Article 531 of the CA. Shareholders of KONČAR – Electrical Industry Inc. for manufacturing and services whose shares together comprise at least 1/20 of the company's share capital are entitled to request the convening of the General Assembly.

President of the Management Board:
Gordan Kolak

Member of the Management Board:
Josip Lasić